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TBK & Sons Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1960)

VOLUNTARY ANNOUNCEMENT ISSUANCE OF PROMISSORY NOTE WITH PRINCIPAL AMOUNT UP TO US\$9.5 MILLION

This announcement is made by TBK & Sons Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis to inform its shareholders and potential investors in relation to the latest business development of the Group.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that on 8 July 2025, TBKS Investments (B.V.I.) Ltd (the “**Issuer**”), a direct wholly-owned subsidiary of the Company, has entered into a promissory note agreement with a third party subscriber (the “**Subscriber**”). The Subscriber will subscribe for the promissory note(s) (the “**Note**”) to be issued by the Issuer with an aggregate principal amount up to US\$9.5 million. The Note is secured by a charge on the entire share capital of TBKS Holding Sdn. Bhd., an indirect wholly-owned subsidiary of the Company held through the Issuer.

The proceeds from the issuance of the Note will be used as general working capital of the operations of the Group in Malaysia and Hong Kong.

The Subscriber is a third party independent of the Company and the Company’s connected persons (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited).

Shareholders and potential investors are reminded to exercise caution when dealing in the shares of the Company.

By order of the Board
TBK & Sons Holdings Limited
Tan Hun Tiong
Chairman and Executive Director

Hong Kong, 8 July 2025

As at the date of this announcement, the Board comprises Mr. Tan Hun Tiong, Mr. Tan Han Peng, Mr. Tang Zhiming and Mr. Chen Da as executive Directors; Ms. Venny as non-executive Director; and Mr. Chu Hoe Tin, Mr. Ng Ying Kit and Mr. Wong Sze Lok as independent non-executive Directors.